# FRANCHISEE DIAGNOSTICS OPPORTUNITY LISTS

**GENERAL INSTRUCTIONS** 

JANUARY 2022

## ACCESSING THE SOFTWARE OPPORTUNITY LIST

Open your browser to access.snapon.com. Scroll down the left navigation menu and click on Software Opportunity List.

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	Home Page Marketing	Order Here Product	ts Information	Business Operations	Profitability Center	<b>F</b> Search		
		<ul> <li><u>Snap-on Chr</u></li> <li><u>Payment Full</u></li> </ul>	<u>ome Batch</u> I Training	please email the CCC	or call 8/7-762-7662.	•		•
BuildABay	<u>Build-A-Bay Form</u>	Snap-on Chr	ome Batch Paymen	t - Setting Up Scheduled	Payments			1
	Chromo Eveneore	<ul> <li><u>Snap-on Chr</u></li> </ul>	ome Batch Paymen	t - Scheduled Batch Proc	essing Training			
	<u>Cirtoine Express</u>							
	<u>Diagnostics -</u> <u>Customer</u>							
	<u>Diagnostics -</u> Franchisee							
	<u>rrancinsee</u>	Key News o	of the Week (	KNOW)				
	<u>eDeals</u>	Breaking						
EPC	Electronic Parts	Holiday Hours						
Chattanik Party Califie	<u>Catalog</u>	All North Ame following date	erican Velocity C	enters and the Cryst	al Lake Product Ce	enter will be clo	sed on tl	he
	<u>Heavy Duty</u> <u>Diagnostics</u>	ronowing date	es mouservance	or the christmas an		Jays.		
	Hot Tools Planning Program	• Tuesday, Dec	cember 24 (Christm	as Eve)				
	Laptop Purchase	<ul> <li>wednesday,</li> <li>Tuesday, Dec</li> </ul>	cember 31 (New Ye	stmas Day) ar's Eve)				
	Program	<ul> <li>Wednesday,</li> </ul>	January 1 (New Yea	ar's Day)				
5	<u>Business</u> <u>Management Portal</u> (formerly	Algona will be cl - Wednesday, Ja	osed Tuesday, Dece anuary 1, 2020.	mber 24 – Wednesday, I	December 25, and Tue	sday, December 3	1	
ProfitKeen	MAP) <u>(Info)</u>	Snap-on Credit ( January 1, 2020	(US) will be closed 1	Tuesday, December 24th	- Wednesday, Decemb	per 25th, and Wed	nesday,	
mrojitteep		The Customer C	are Center will be o	pen on Tuesday, Decemb	per 24th between the I	nours of 7:30am -	4:00pm C	ст,
<b>é</b>	<u>SFC</u>	but with reduced	d staffing. Please ex	pect longer than normal	wait times.			
	Social Media	It is advised tha your pick days.	t you submit your o The Velocity Center:	rders on a daily basis to s will print the orders / p	ensure that as much ick lists for routes as f	ollows:	e ships on	
	Software	\ \	WEEK OF 12/16		ROUTE REL	EASE SCHEDULI		
	<u>Opportunity List</u>							
1	<u>Spec Order</u>	Frie	day, December 20		Pull Friday a	nd Monday rout	es	
	Web Denorts	v	WEEK OF 12/23		ROUTE REL	EASE SCHEDULI	:	-
								•

#### **ROUTE DIAGNOSTIC OPPORTUNITIES**

#### **FRANCHISEE DATA**

The opportunity list header includes all the Franchisee's data, including their region, BM and DSD information as well as renewal rate, and total sales and profit potential.

#### **CUSTOMERS**

The rows and columns below represent their active customer list. These customers are those who the Franchisee has connected to ScanBay for a platform activation or upgrade.



### **GENERAL NAVIGATION**

### **Overview**

Each opportunity list contains the following customer data (where available) to assist Franchisees to assess sales opportunities.

Opportunity	Platform
Call Day	Serial Number
Customer Name	Version (software)
Phone	Prepaid Expiration Date
Address	Subscription (Y)
Shop Name	Prepaid (Y)
Activation (date)	Free (Y)
Upgrade Date	Due (software version)

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5na	<b>a</b> p	-JN					Sea	rch customer nam	e, phone nu	mber	or bundle	vers	ion <b>Q</b>			
oftware Bundle	e 19.2 O	pportunities											Cu	rrent Pr	omotior	ns!
TEST NEWS Spea	k fluent ca	r with Euro diagnostic covera	age for VW, Audi, Fl/	T, Mercedes, BMW, Volvo, Land Rover, Ja	guar, Porsche & now Alpha Romeo											
ales Profile:	FN	ame LName M		Search Franchisee												
egion:	No	rtheast Region		D# Linked to Route:	None		Total # (	of Software Opport	unities:		:	70				
us. Mgr:	BN	I Full Name		Diag. Sales Developer:	DSD Full Name		Total # (	of Platform Opportu	inities:			160				
→ Active Customer	rs 🔳		_			_	_	_	_		_		Print	Excel	PDF	
Opportunity 🔶	Call Day	Customer Name	🔶 Phone 🧅	Address	Shop Name	Activation	Upgrade Date	Platform 🔶	Serial # 🔶	Ver.	Prepaid Exp	Sub	Prepaid	Free C	Due	
lew Platform	Thu	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	04/28/2008	03/22/2012	SOLUS Pro	123ABC45678	11.4						à
itle/Subscription/Prepaid	Wed	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	08/16/2018	01/16/2019	APOLLO-D8	123ABC45678	18.4						â
	Thu	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	07/03/2018	07/03/2018	APOLLO-D8 Live (2-yr)	123ABC45678	18.2	07/03/2020		Y	1	9.2	h.
ew Platform	Thu	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive		09/03/2013	SOLUS	123ABC45678	13.2					8	127
ew Platform	Sun	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive		10/03/2012	MODIS (Current)	123ABC45678	12.4					E	137
ew Platform	Sun	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	06/24/2009	07/25/2012	MODIS (Current)	123ABC45678	12.2						11.17
	Tue	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	07/11/2017	12/04/2018	VERUS Edge	123ABC45678	18.4		Y		1	9.2	127
lew Platform	Mon	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive		10/25/2010	MODIS (Heritage)	123ABC45678	10.4					E	li 1
	Mon	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	10/29/2018	04/01/2019	ZEUS	123ABC45678	19.2	10/29/2021		Y		E	li a
lew Platform	Sun	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive		07/21/2010	Vantage PRO	123ABC45678	10.2						n,
lew Platform	Mon	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	06/06/2011	06/16/2014	VERUS WI	123ABC45678	14.2						n l

## <u>Records</u>

Records will change their shade as Franchisees hover over or past them. To select a record, click on it.

Double-click to enlarge the customer data.



The pop-up highlights additional information pertaining to each customer, such as both internal and external unit serial numbers. It makes it easy to print only one record if you don't need to print the whole list.

## <u>Sort</u>

Sort by any field by using the up and down arrows.

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500	<b>a</b> p	-JN					Sea	rch customer name	e, phone nu	mber or	bundle v	ersion (	2	
ware Bundl	e 19.2 O	pportunities 🕕											Current Pr	omotio
ST NEWS Spea	k fluent ca FN	ar with Euro diagnostic con Jame LName M	verage for VW, Audi, Fl/	AT, Mercedes, BMW, Volvo, Land Rover, Jaguar, F Search Franchisee	Porsche & now Alpha Romeo									
gion:	No	ortheast Region		D# Linked to Route:	None		Total # (	of Software Opport	unities:		70			
is. Mgr:	BN	/ Full Name	_	Diag. Sales Developer:	DSD Full Name		Total # o	of Platform Opportu	inities:		16	D		
Active Custom	rs 💽				-+	_↓↓						Prin	E cel	PDF
portunity 🖕	Call Day	Customer Name	A Phone	Address	Shop Name	Activation	Upgrade	Platform 🔶	Serial # 🖕	Ver. Pr	epaid S	ub Prep	rid Free C	hue
w Platform	Thu	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	04/28/2008	03/22/2012	SOLUS Pro	123ABC45678	11.4				Í
e/Subscription/Prepaid	Wed	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	08/16/2018	01/16/2019	APOLLO-D8	123ABC45678	18.4				1
	Thu	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	07/03/2018	07/03/2018	APOLLO-D8 Live (2-yr)	123ABC45678	18.2 07	/03/2020	Y	1	9.2
w Platform	Thu	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive		09/03/2013	SOLUS	123ABC45678	13.2				1
w Platform	Sun	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive		10/03/2012	MODIS (Current)	123ABC45678	12.4				1
w Platform	Sun	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	06/24/2009	07/25/2012	MODIS (Current)	123ABC45678	12.2				1
	Tue	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	07/11/2017	12/04/2018	VERUS Edge	123ABC45678	18.4	١		1	9.2
w Platform	Mon	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive		10/25/2010	MODIS (Heritage)	123ABC45678	10.4				1
	Mon	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	10/29/2018	04/01/2019	ZEUS	123ABC45678	19.2 10	/29/2021	Y		1
w Platform	Sun	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive		07/21/2010	Vantage PRO	123ABC45678	10.2				1
w Platform	Mon	FName LName	555-555-1234	123 Main Street Honolulu, HI 96814	ABC Automotive	06/06/2011	06/16/2014	VERUS WI	123ABC45678	14.2				1
		Chinese Libinese												

Prepaid Customer Expiration

Upon arriving at your opportunity list, you may find upcoming and expired customers highlighted.

- Upcoming expiration term by color
  - 90 days red 60 days orange
  - 30 days yellow

<ul> <li>Active Customers</li> </ul>							_	_					Print   E	xcel   Pl	DF
Opportunity 👙	Call Day	Customer Name	Phone	Address	Shop Name	Activation	Upgrade	Platform 🖕	Serial #	Ver.	Prepaid Exp Sub	Prepaid	Free	Due	
	Mon	GORGE MAGANA	8454261506	121 W ECKERSON RD SPRING VALLEY, NY 10977	PRECISION MOWER & POWER EQUIPMENT	04/15/2019	04/15/2019	TRITON-D8	119GFR507139	19.2	11/12/2019	Y		19.4	8
	Mon	JAMES BUSHONG	8454943146	1 CHURCH ST TOMKINS COVE, NY 10986	J &J AUTO PERFORMANCE	04/17/2019	04/17/2019	TRITON-D8	119GFR505644	19.2	11/14/2019	Y		19.4	8
	Thu	Maximo Guzman	8452159057	78 maple ave HAVERSTRAW, NY 10927	ROGUE AUTO REPAIR	04/18/2019	04/18/2019	TRITON-D8	119GFR507232	19.2	11/15/2019	Y		19.4	
	Tue	Mohammad Mazhar	8455707722	30 spring valley SPRING VALLEY, NY 10977	A & M AUTOMOTIVE	04/20/2018	10/04/2019	APOLLO-D8	098SLJ506175	19.4	11/17/2019	Y			8
	Tue	Augustine Depalma	8456418522	245 Cherry Lane Tallman, NY 10982	TALLMAN AUTO CENTER	04/27/2018	04/16/2019	APOLLO-D8	128SLJ510974	19.2	12/08/2019	Y		19.4	
	Thu	Bernard Vroom	9737037437	183 Reeve Ave Bloomingdale, NJ 07403	WIDE WORLD BMW	04/24/2019	04/24/2019	TRITON-D8	119GFR505638	19.2	11/21/2019	Y		19.4	8
	Tue	DYLAN KARR	8457545789	25 elizabeth st port jervis, NY 12771	MAVIS DISCOUNT TIRE	04/17/2018	03/11/2019	APOLLO-D8	098SL3506503	18.4	12/12/2019	Y		19.4	8
	Wed	MIKE OLIVA	8456297850	171 ORANGE TURNPIKE SLOATSBURG, NY 10974	MIDNIGHT AUTO	05/02/2018	08/27/2019	APOLLO-D8	128SLJ511285	19.2	12/08/2019	Y		19.4	8
	Fri	Paul Salto	8454610616	113 clove ave Haverstraw, NY 10927	MERCEDES-BENZ OF ORANGE COUNTY	04/25/2018	05/28/2019	APOLLO-D8	1285LJ511282	19.2	11/22/2019	Y		19.4	
	Mon	RICHARD SALTZMAN	8455072997	197 SICKLES AVE APT F2 NYACK, NY 10960	COMPLETE AUTO REPAIR	04/30/2018	10/14/2019	APOLLO-D8	128SLJ511283	19.4	11/27/2019	Y			8
	Mon	STEPHEN SKALA	8456244254	308 S MIDDLETOWN RD NANUET, NY 10954	CENTRAL AVE SERVICE	04/22/2019	04/22/2019	TRITON-D8	119GFR506999	19.2	11/19/2019	Y		19.4	
	Wed	GEHUBER SILVA	8457461148	509 COVE RD STAMFORD, CT 06902	COUNTRY WIDE CARTING	06/04/2018	08/07/2019	APOLLO-D8	098SL3506023	19.2	01/01/2020	Y		19.4	
Title/Subscription		A & M AUTOMOTI	845-352-1037	172 ROUTE 59 MONSEY, NY 10952		09/01/2017	04/23/2019	SOLUS Edge	157SLE565351	19.2					
New Platform		A-B CITCO	845-783-6911	RT17M CHURCH ST HARRIMAN, NY 10926		12/16/2008	06/12/2012	SOLUS Pro	CB0701010A3806FA1C0107CD	12.2					
New Platform		AAMCO TRANSMIS	845-735-7077	40 W WASHINGTON AVE PEARL RIVER, NY 10965			02/28/2010	MODIS (Heritage)	15060102361E01670C0B0289	9.4					
	Mon	Aldino Coatti	8456232663	4 stretson ct New City, NY 10956	COATTI'S SERVICE STATION	12/13/2018	10/07/2019	ZEUS	038DDR216500	19.4	07/11/2021	Y			8

If the Franchisee allows the customer to expire without re-enrolling them in a plan or migrating them to subscription, then the customer record will be blocked red until the customer is renewed in a plan or subscription.

<ul> <li>Active Custon</li> </ul>	ners 🔳										Р	rint	Excel	PD	F
Opportunity 🔶	Call Day 🖕	Customer Name 🔺	Phone 🖕	Address	Shop Name 4	Activation	Upgrade	Platform 🔶	Serial # 👙	Ver.	Prepaid 📥	Sub	Prepaid	Free	Due
Title/Subscription/Prepaid	Wed	brian magana	6198867576	6003 rockwell dr INDIAN TRL, NC 28079	RELIABLE TRANSMISSION	12/14/2017	09/28/2020	ZEUS	377DDR206833	20.4	12/14/2020				
Title/Subscription/Prepaid	Mon	Burton Campney	8026813854	4050 Roddey Rd CATAWBA, SC 29704	CRME AUTO REPAIR	01/22/2018	09/28/2020	ZEUS	3970DR208572	20.4	01/22/2021				
Subscription/Prepaid	Thu	JOAQUIN ASCENCION	9803199520	9839 HOFSTRA CT MINT HILL, NC 28227	LEO'S AUTO CARE	08/01/2018	04/05/2021	ZEUS	367DDR205723	21.2	08/01/2021				
Title/Subscription/Prepaid	Thu	Kelly Thompson	9802416696	1971 hines circle rd STANLEY, NC 28164	SOUTH CHARLOTTE HYUNDAI	04/25/2019	01/29/2020	APOLLO-D8	1285LJ510153	19,4	04/25/2020				
Title/Subscription/Prepaid	Wed	KENNY DAVENPORT	8038990685	2549 MCDANIEL RD CHESTER, SC 29706	DAVENPORT AUTO SERVICE	02/26/2018	09/28/2020	ZEUS	327DDR203848	20.4	02/26/2021				
Title/Subscription/Prepaid	Sat	Spencer Hopkins	8453724308	871 river hy MOORESVILLE, NC 28117	C&S	04/19/2018	11/02/2019	APOLLO-D8	088SLJ504292	19.4	04/19/2020				
Title/Subscription/Prepaid	Tue	SPYRIDON KALEVAS	7045410608	11207 VISTAHAVEN OR CHARLOTTE, NC 28226	SLK AUTOMOTIVE	10/05/2017	09/28/2020	ZEUS	3470DR205047	20.4	10/05/2020				
Subscription/Prepaid	Tue	WILLIAM JARRELL III	7046659111	4428 CARMEL RD CHARLOTTE, NC 28226	BILLJARRELL AUTOMOTIVE	06/26/2018	04/05/2021	ZEUS	467DDR210183	21.2	06/26/2021				
		FAM AOUT	8033292565	1794 SALUDA RD ROCK HILL, SC 29730		09/06/2017	07/12/2021	ZEUS	307DDR201930	21.2	09/20/2021		Y		
	Тие	NICOLAS HERKT	7044933383	4510 ARABELLA DR CHARLOTTE, NC 28273	SUPER 92 AUTO SERVICE	10/17/2017	10/05/2020	ZEUS	347DDR205053	20.4	10/17/2021	1	Y		21.2
Title/Subscription		AAA CAR CARE C	704-569-7804	5130 SOUTH CHARLOTTE, NC 28209		07/25/2014	07/25/2014	VERUS Pro	134DDG220489	14.2					
Title/Subscription	Fri	AARON ST. CLAIR	704-641-6996	11223 Dickie ross rd. charlotte, NC 28277	HENDRICK COLLISION CENTER	07/31/2018	06/19/2020	APOLLO-D8 Prepaid (1-yr)	1185LJ508811	20.2					
Title/Subscription	Fri	AARON WOESSNER	704-488-2764	1326 WONDERING WAY DR CHARLOTTE, NC 28226	CITY OF CHARLOTTE	06/27/2013	02/19/2021	SOLUS Ultra	1535GR501558	20.4				Y	21.2
	Thu	ADALBERTO AVILA	7044493029	6431 CHERRYCREST LN CHARLOTTE, NC 28217	4 SEASONS AUTO CARE LLC	12/20/2018	06/09/2021	ZEUS	477DDR210700	21.2	12/20/2021	×	Y		
	Wed	adam thomley	7049755806	4415 forest gate in charlotte, NC 28270	meineke car care	12/23/2020	06/22/2021	APOLLO-D9	350SLN503976	21.2	12/23/2021	*	Y		
Title/Subscription		ADAMS AUTO GRO	980-202-6800	6501 SOUTH BLVD CHARLOTTE, NC 28217		02/04/2021	02/04/2021	SOLUS Legend	450SLD510752	20.4				Y	21.2
Title/Subscription		adrian turner	803-242-2755	2323 EDEN TRENS ROCK HILL, SC 29730		06/27/2016	06/27/2016	SOLUS Edge	156SLE545980	16.2					
Title/Subscription		AFFORDABLE AUT	803-327-0602	114 WOOD ST ROCK HILL, SC 29730		09/14/2016	09/14/2016	VERUS Edge	256DDJ213456	16.2					
Subscription	Tue	ALDO RAMIREZ	704-430-0930	1 CHARLOTTE, NC 28210	DEPO TIRES & SERVICE	08/24/2016	06/15/2021	MODIS Ultra	226GEP543350	21.2					
Title/Subscription	Fri	ALEXANDER WHITLOCK	704-214-6963	234 salemview rd. gastonia, NC 28052	HENDRICK HONDA	10/09/2020	10/09/2020	APOLLO-D9 Prepaid (1-yr)	340SLN502842	20.4					
Title/Subscription/Prepaid	Fri	ALI GARCIA	980-282-0297	8421 EVERTON DR APT 201 CHARLOTTE, NC 28273	PERFORMANCE FORD.	04/20/2018	04/12/2019	APOLLO-D8	0985LJ507052	19.2					

Once the customer is re-enrolled in a new Prepaid Plan or migrated to Subscription, the customer is removed from the expiration list.

## Prepaid Customer Expiration (continued)

If the Franchisee allows the customer to expire and later sells them a single title software upgrade for their Fast-Track<sup>®</sup> Intelligent Diagnostics device, then the customer record will be blocked gray with white text.

Opportunity	Call Day	Customer Name	Phone	Address	Shop Name	🔶 Activat	ion Upgrad	le Platform	Serial #	Ver. Prepaid Sub Pr	repaid I	Free Due
Title/Subscription	Tue	WILLIAM JARRELL III	704-665-9111	4428 CARMEL RD CHARLOTTE, NC 28226	BILL JARRELL AUTOMOTIVE	04/18/2017	04/18/2017	VERUS Edge	486DDJ217565	17.2		*
Title/Subscription		ADAMS AUTO GRO	980-202-6800	6501 SOUTH BLVD CHARLOTTE, NC 28217		02/04/2021	02/04/2021	SOLUS Legend	450SLD510752	20.4		
Title/Subscription		TNT TRUCK SERV	803-328-1060	605 ALBRIGHT RD ROCK HILL, SC 29730		10/29/2014	03/21/2016	SOLUS Edge	384SLE509079	15.4		
Title/Subscription	Thu	george morin	978-645-7224	315 flint hill rd apt 104 FORT MILL, SC 29715	SOUTH CHARLOTTE HYUNDAI	12/20/2018	12/20/2018	SOLUS Edge	368SLG509603	18.4		
Title/Subscription	Thu	gerald sheppard	704-661-7605	10209 ashley farm dr matthews, NC 28105	MCCLURE COLLISION	10/21/2014	10/03/2019	SOLUS Edge	344SLE505057	19.4		
Title/Subscription		RICARDO RODRIGUEZ	980+318+4057	4250 WOODGLEN LANE CHARLOTTE, NC 28226		12/24/2015	12/24/2015	SOLUS Edge	475SLE534968	15.4		
Title/Subscription		LEWIS GRIFFIN	704-244-6840	1506 CLONTZ LONG RD MONROE, NC 28110		08/06/2015	08/06/2015	SOLUS Edge	2655LE525064	15.2		
Title/Subscription	Sun	cory johnson	828-329-1359	6012 sapwood ct stallings, NC 28104	MOTION LAB	02/06/2018	02/06/2018	ETHOS Edge	327EEA508435	17.4		
Title/Subscription	Mon	IMPORTS AND MORE	1	1365 FINT ST EXT ROCK HILL, SC 29730	IMPORTS AND MORE		03/08/2021	SOLUS Edge	475SLE534972	20.4		
Title/Subscription		MCCLURE COLLIS	704-557-9100	6400 S.BLVD. CHARLOTTE, NC 28273		05/30/2013	03/17/2016	SOLUS Ultra	083SUH529933	15.4		
Title/Subscription	Wed	tayquan deas	803-612-0776	805 patriot pky apt204 rock hill, SC 29730	meineke car care	08/11/2021	08/11/2021	SOLUS Legend	2815MQ502247	21.2	Y	21.4
Title/Subscription	Mon	jessie gardner	803-230-8355	290 henson in mc connelis, SC 29726	MCCRAWS MACHINE	02/05/2018	02/05/2018	ETHOS Edge	217EEA505791	17.4		
Title/Subscription	Sun	MAXWELL HAYWARD	704-942-6998	446 LORNA ST CHARLOTTE, NC 28205	AUTOMOTIVE INTERNATIONAL	07/14/2014	07/14/2014	MODIS Ultra	214GCB502243	14.2		
Title/Subscription		adrian turner	803-242-2755	2323 EDEN TRENS ROCK HILL, SC 29730		06/27/2016	06/27/2016	SOLUS Edge	156SLE545980	16.2		
Title/Subscription												
Title/Subscription	Fri	williams o	704-724-4145	1 rock hill, SC 29730	WOODIE'S AUTO SERVICES	10/25/2016	11/20/2020	MODIS Edge	326GFA504808	20.4		
Title/Subscription	Fri	AARON WOESSNER	704-488-2764	1326 WONDERING WAY DR CHARLOTTE, NC 28226	CITY OF CHARLOTTE	06/27/2013	02/19/2021	SOLUS Ultra	1535GR501558	20.4		
Title/Subscription		rays repair	704-860-6730	1 ft rock hill, SC 29730		10/28/2015	10/28/2015	VERUS Edge	335DDJ203954	15.4		
Title/Subscription	Wed	JASON PALERMO	803-431-5892	2337 MIRAGE PLACE FORT MILL, SC 29708	LACY TRANSMISSION	04/27/2016	04/24/2020	VERUS Edge	345DDJ204625	20.2		
Title/Subscription	Sat	CHRISTOPHER JENKINS	803-554-5921	1175 CUSHENDALL TER APT 203 ROCK HILL, SC 29730	MAD MACS	04/12/2016	06/18/2018	MODIS Ultra	425GEP536776	18.2		
Title/Subscription	Tue	STEVEN STIKELEATHER	704-309-7654	301 unity st FORT MILL, SC 29715	COLEY-JORDAN FIRESTONE	04/02/2019	03/17/2020	SOLUS Edge	2975LE606411	19.4		
Title/Subscription	Thu	roger haigler	704-996-8437	405 forest hills sch rd MARSHVILLE, NC 28103	CITY OF CHARLOTTE FLEET	08/28/2013	07/18/2019	SOLUS Ultra	323SUH537463	19.2		
Title/Subscription		DANIEL HARNESS	281-854-8403	8009 Andover Creek Dr APT 1708 Charlotte, NC 28210		09/01/2015	09/01/2015	MODIS Ultra	285MUB501653	15.2		
Title/Subscription	Fri	meineke car ca	803-563-7599	525 south herlong avenue rock hill, SC 29732		06/02/2021	06/02/2021	SOLUS Legend	450SLD510280	21.2		
Title/Subscription		Jeff Byrne	704-608-1205	11426 Park Rd PINEVILLE, NC 28134		08/06/2013	02/23/2018	SOLUS Ultra	283SUH535837	17.4		
Title/Subscription	Mon	larny young	919-358-7418	11224 CEDAR WALK LN charlotte, NC 28277	3 pounts seals	06/28/2021	06/28/2021	APOLLO-D9 Prepaid (1-yr)	101SLN511003	21.2 06/28/2022		
Title/Subscription		MCCLURE COLLIS	704-557-9100	6400 SOUTH BLVD CHARLOTTE, NC 28217		08/18/2017	02/23/2021	VERUS Edge	087DDJ219400	20.4		
Title/Subscription	Tue	NERY HERNADEZ	980-319-3439	2101 sharon oaks in apt 106 CHARLOTTE, NC 28210	DEPO TIRES & SERVICE	02/21/2017	05/19/2020	VERUS Edge	276DDJ214019	20.2		
Title/Subscription		AUTOHAUS PAINT	803-324-1460	1143 STANDARD ST ROCK HILL, SC 29730		07/05/2017	02/22/2021	SOLUS Edge	406SLE557730	20.4		
Title/Subscription	Mon	joe sexton	803-984-7585	996 bj jackson rd rock hill, SC 29732	UPS	07/15/2019	07/15/2019	SOLUS Edge	1895LG519255	19.2		
Title/Subscription	Fri	KENNITH BROWN	704-578-1399	6326 DOVEFIELD RD CHARLOTTE, NC 28277	MEINEKE	09/22/2015	05/19/2017	SOLUS Edge	3155LA502233	17.2		
Title/Subscription	Tue	ORLANDO FIGUEREDO	919-810-0655	713 WOBURN ABBEY DR FORT MILL, SC 29715	GABE	08/29/2013	08/27/2015	SOLUS Ultra	323SUH536748	15.2		
Title/Subscription		juan ramirez	631-398-6455	724 ashmore rd charlotte, NC 28212		10/29/2015	10/29/2015	SOLUS Edge	3955LE531289	15.4		-

## <u>Delete</u>

To delete a record and remove it from the list:

- 1. Go to the end of the record (on the right side), there is a file icon. Click the icon.
- 2. The system will ask you if you're sure you want to delete the record. Select:

### Cancel

The record will remain as part of the customer list.

### ОК

The record will be eliminated. The only way to return the deleted customer to the list is to reconnect the customer platform to ScanBay to activate, upgrade software or perform a change of ownship.

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Opportunity	Call Day	Customer Name	🔺 Phone 🔶	Address	FName LName will t sure?	be deleted. Are you	Activation	Upgrade Date	Platform 🔶	Serial # 🔶	Ver. Prep	aid 🖕 S	ub Prepaid	Free	1
				123 Main Street Honolulu, HI 968	Deleted customers will automa	tically be nermanently									1
Title/Subscription/Prepaid	Wed	FName LName	555-555-1234	123 Main Street Honolulu, HI 968	removed from your list. To retu Active customer list you must	urn this customer to your connect the unit to ScanBay.	08/16/2018	01/16/2019	APOLLO-D8	123ABC45678	18.4				62
	Thu	FName LName	555-555-1234	123 Main Street Honolulu, HI 968			07/03/2018	07/03/2018	APOLLO-D8 Live (2-yr)	123ABC45678	18.2 07/0	3/2020	Y	19.2	
New Platform	Thu	FName LName	555-555-1234	123 Main Street Honolulu, HI 968		Cancel Ok		09/03/2013	SOLUS	123ABC45678	13.2				
New Platform	Sun	FName LName	555-555-1234	123 Main Street Honolulu, HI 9681	4	ABC Automotive		10/03/2012	MODIS (Current)	123ABC45678	12.4				6
New Platform	Sun	FName LName	555-555-1234	123 Main Street Honolulu, HI 9681	4	ABC Automotive	06/24/2009	07/25/2012	MODIS (Current)	123ABC45678	12.2				6
	Tue	FName LName	555-555-1234	123 Main Street Honolulu, HI 9681	4	ABC Automotive	07/11/2017	12/04/2018	VERUS Edge	123ABC45678	18.4	Y		19.2	121
New Platform	Mon	FName LName	555-555-1234	123 Main Street Honolulu, HI 9681	4	ABC Automotive		10/25/2010	MODIS (Heritage)	123ABC45678	10.4				8
	Mon	FName LName	555-555-1234	123 Main Street Honolulu, HI 9681	4	ABC Automotive	10/29/2018	04/01/2019	ZEUS	123ABC45678	19.2 10/2	/2021	Y		6
New Platform	Sun	FName LName	555-555-1234	123 Main Street Honolulu, HI 9681	4	ABC Automotive		07/21/2010	Vantage PRO	123ABC45678	10.2				6
New Platform	Mon	FName LName	555-555-1234	123 Main Street Honolulu, HI 9681	4	ABC Automotive	06/06/2011	06/16/2014	VERUS WI	123ABC45678	14.2				
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## <u>Print</u>

For a simple customer list to print, click on Print.



# Excel

Click on the Excel link to create a spreadsheet for slicing and dicing data. Print from the Excel spreadsheet, too.

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	14 New Platform	Fri	FName LName	555-555-1234	123 Main S	tre ABC Automo	tive	02/16/2012	Vantage PRO		123ABC45678	11.4	Ртерати Ехр	300	Prepaiu	riee	Due				1-20.01	
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	25 New Platform	Sun	FName LName	555-555-1234	123 Main S	tre ABC Automo	tive	03/28/2012	SOLUS		123ABC45678	11.4										
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# <u>PDF</u>

Use the PDF link to export and convert into a PDF document.

